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Notice Regarding Revision of Earnings Forecasts

In light of recent business performance trends and other factors, Sagami Holdings Corporation hereby announces that it has revised the earnings forecasts announced on May 14, 2026, as follows.

1. Revision of Earnings Forecasts
(1) Revised consolidated earnings forecast for the six months ended September 30, 2026 (April 1, 2026 – September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previously announced forecast (A)	20,500	1,400	1,450	800	13.27
Revised forecast (B)	20,520	1,490	1,540	1,040	17.26
Change (B − A)	20	90	90	240	—
Change (%)	0.1	6.4	6.2	30.0	—
Reference: Actual results for six months ended September 30, 2025	19,586	1,849	1,875	1,188	19.72

Unit: Millions of yen, except earnings per share (yen)

Note: On August 31, 2026, the Company conducted a two-for-one split of its common shares. Earnings per share have been calculated as if the share split had taken place at the beginning of the previous consolidated fiscal year.

(2) Revised consolidated earnings forecast for the fiscal year ending March 31, 2027 (April 1, 2026 – March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previously announced forecast (A)	40,500	2,400	2,450	1,200	19.91
Revised forecast (B)	40,600	2,500	2,550	1,450	24.06
Change (B − A)	100	100	100	250	—
Change (%)	0.2	4.2	4.1	20.8	—
Reference: Actual results for fiscal year ended March 31, 2026	39,359	2,977	3,046	1,618	26.86

Unit: Millions of yen, except earnings per share (yen)

Note: On August 31, 2026, the Company conducted a two-for-one split of its common shares. Earnings per share have been calculated as if the share split had taken place at the beginning of the previous consolidated fiscal year.

(3) Reasons for the Revision

Regarding the earnings forecast for the current interim consolidated accounting period, amid continued increases in raw material costs and personnel expenses, the Group has worked to create an environment that makes it easier for customers to continue visiting its restaurants. As a result, customer traffic remained firm, and various management initiatives also contributed to performance. Accordingly, consolidated net sales, operating profit and ordinary profit are expected to exceed the previously announced forecasts. Profit attributable to owners of parent for the interim period is also expected to exceed the previous forecast, partly due to the impact of adjustments to income taxes and other factors.

Although the business environment is expected to remain challenging, performance in the second half of the fiscal year is projected to progress largely in line with the original plan. The Company has therefore revised its full-year earnings forecast to reflect the outlook for the current interim consolidated accounting period.

The Group will continue to develop restaurants that customers choose to visit by delivering its core values of delicious food and heartfelt hospitality, aiming to increase customer traffic and achieve sustainable growth.

Note: The above forecasts are based on information and projections available to the Company as of the date of this announcement. Actual results may differ from these forecasts due to various factors.

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